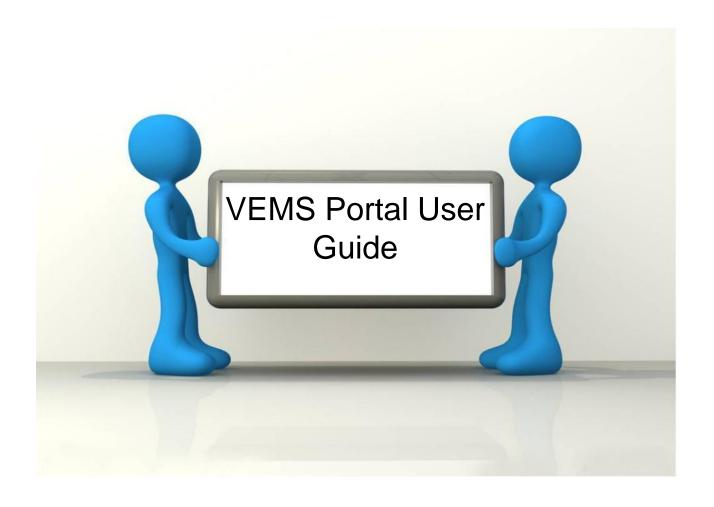


VEMS Portal User Guide





Prior to Registering or logging into VIP for the first time please ensure that you have registered for a DS Login(Veterans) or a ID.me(non-Veterans) account.

From the VIP homepage select Register



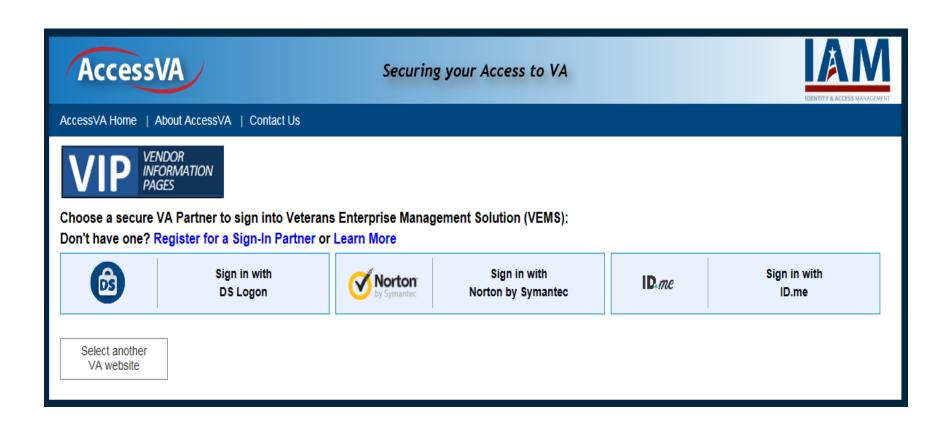
Attention: Verification Applicants. CVE's application inventory is higher than normal.

Current application processing time is **90 days from the date of account creation (first-time application) or the date of application submission (re-application)**. The application timer temporarily stops any time CVE is waiting for a response from the applicant. Therefore, applicants are encouraged to respond in a timely and complete manner to any requests for information. In addition, to assist with application processing, CVE highly recommends that applicants adhere to the following pre-application steps:

- 1. Participate in a pre-application webinar
- 2. Upload as many (if not all) of the required documents as possible prior to submitting an application
- 3. Contact your local Verification Assistance Counselor if needed

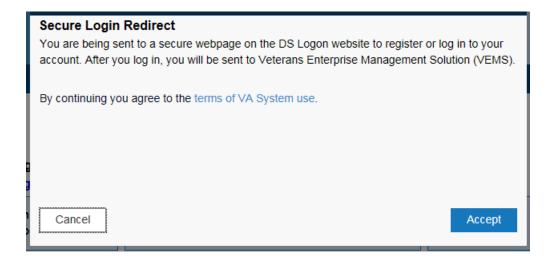


After selecting Register you will be taken to the following screen. Veterans will login using an DS Login account and Non-Veterans will login with an ID.me account.



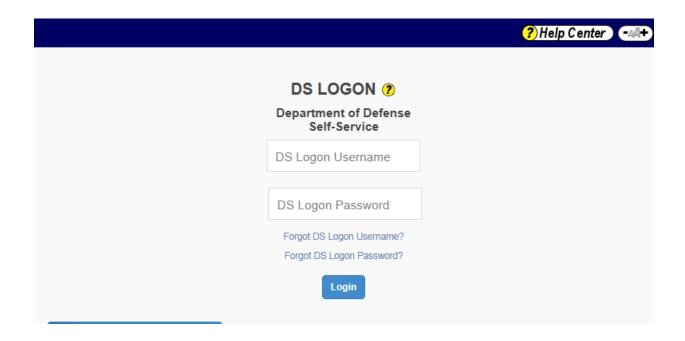


Review and accept the terms below to be redirected to DS/ID.me logon screen.





Enter your login credentials.



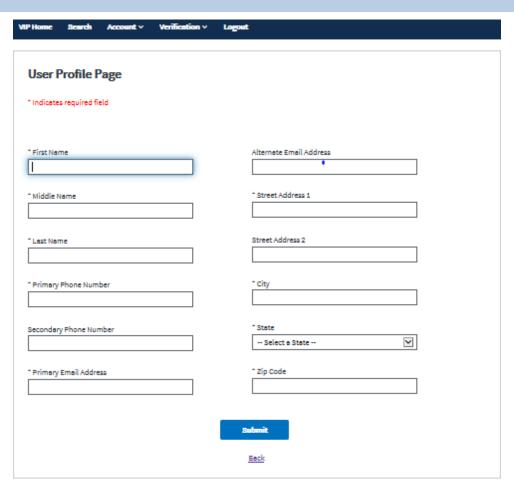


Review the Options below and select the one that applies to you. **This is a step you will only need to complete the first time accessing the new system.**

Legacy VIP Account Holders	Users With a Registration Code	First Time Accessing VIP
Please enter the username and password you have used to access the legacy VIP system. Enter Credentials below.	If you have received a registration code, please enter it to create a new user profile. Enter Registration Code.	If this is the first time you are accessing the VIP system, please create a new profile.
User name		Create New Profile
Password	Continue	



User Profile fields are populated with the information entered into the DS Logon and ID.me account. You can verify and make changes as needed. Once you are done select Submit.

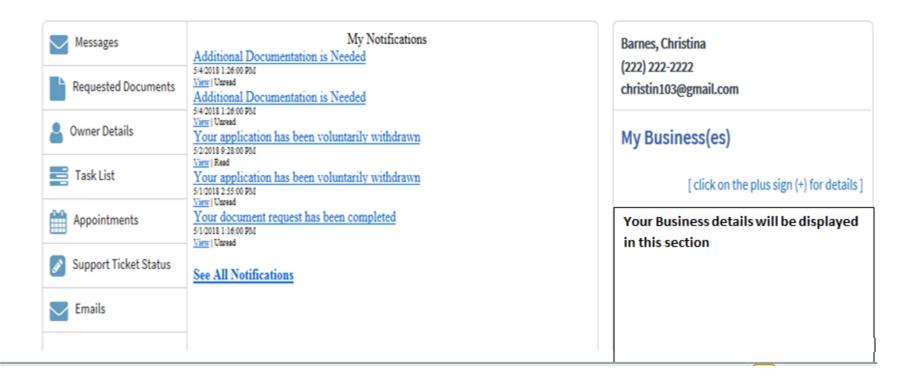




This is your new Dashboard. Please see explanation below for each section. As you get further into the application process you will notice additional items

<u>VIP Home</u> Search Account ∨ Logout

About Verification Start Verification Webinars VA Certified Counselors Support



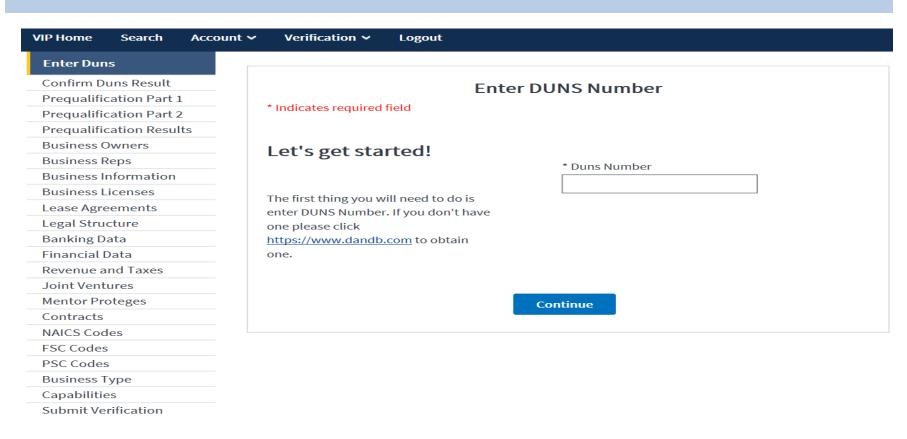


Dashboard Items

- About Verification will redirect you to the homepage where you will have access to multiple informational links
- Start Verification will start the application process
- Webinars provides a link to all available webinars with specific dates and times
- VA Certified Counselors provides access to a list of counselors available to your area
- **Support** provides access to knowledge articles related to the Verification Process. Also you have the ability to submit a trouble ticket to the Call Center Or your assigned Case Analyst
- Messages Displays a list of Notifications
- Requested Documents displays a list of any document requests sent by the Case Worker
- Owner Details allows individual owners to
 - Upload Individual Taxes
 - Upload/Create a Resume
 - Sign Individual 0877
- Task List shows a list of task that must completed in your Verification application
- Appointments provides a list of any appointments set by your Case Worker.
- Support Ticket Status provides the status of any support tickets you have submitted
- **Emails** will display a list of all emails you receive related to your Verification as well as any special announcements from CVE



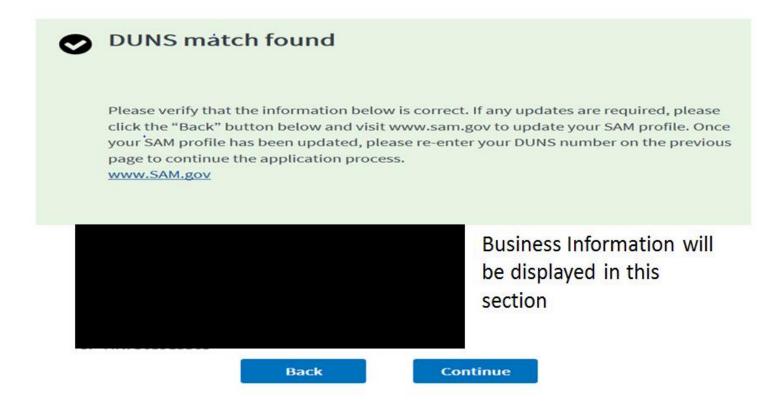
Enter a valid DUNS Number. You must be registered in both Dunn&Bradstreet and SAM(System for Award Management) if you do not have a DUNS number click on the link below and you will be taken to the Dunn&Bradstreet site where you can obtain one. If you are not registered with SAM please go to www.sam.gov and complete the registration process.





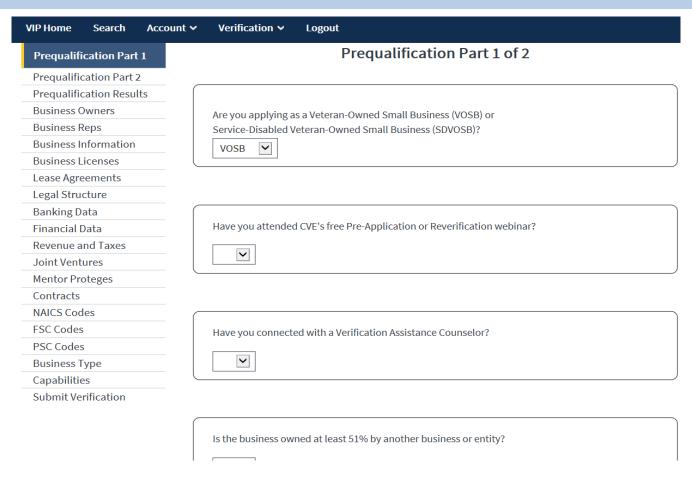
The system will verify your DUNS and pull your Business address which will be displayed below.

Confirm DUNS Information Page





Prequalification questionnaire is required and you will not be able to move forward in the process without completing. The purpose of this questionnaire is to help you determine if you meet the requirements for the Verification program.





Once you have completed the Prequalification questionnaire you are presented with the results for all passing areas you will see the PASS(in green) FAIL(in red) and WARNING(in yellow). These results are for informational purposes to show how prepared you are for the Verification process and does **not** indicate any final Verification decision.

Prequalification Results Prequalification Part 1 Prequalification Part 2 Click here for a PDF report that you can save Prequalification Results **Business Owners** Are you applying as a Veteran-Owned Small Business (VOSB) or **Business Reps** Service-Disabled Veteran-Owned Small Business (SDVOSB)? **Business Information** VOSB Business Licenses Lease Agreements Legal Structure **Banking Data** Have you attended CVE's free Pre-Application or Reverification webinar? Financial Data Revenue and Taxes Yes 🗸 Contracts Pass **NAICS Codes FSC Codes** PSC Codes **Business Type** Capabilities Does a single Veteran unconditionally own 100% of the business, with no legal distinction between the Submit Verification owner and business?

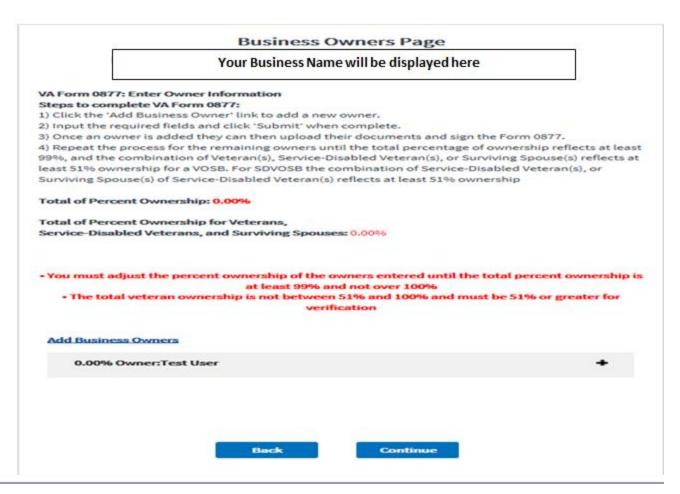
Yes 🗸

Pass



Business Owners Page this is where you would enter data for all business owners and ownership percentage. Click on the +







This screen allows you to complete your Profile as a Business Owner. The links below enables you to enter your details and add additional owners and ownership percentages. You can also upload or build a resume and upload your personal taxes. Each additional owner will receive a separate email to complete the information required below.

Total of Percent Ownership: 0.00%

Total of Percent Ownership for Veterans, Service-Disabled Veterans, and Surviving Spouses: 0.00%

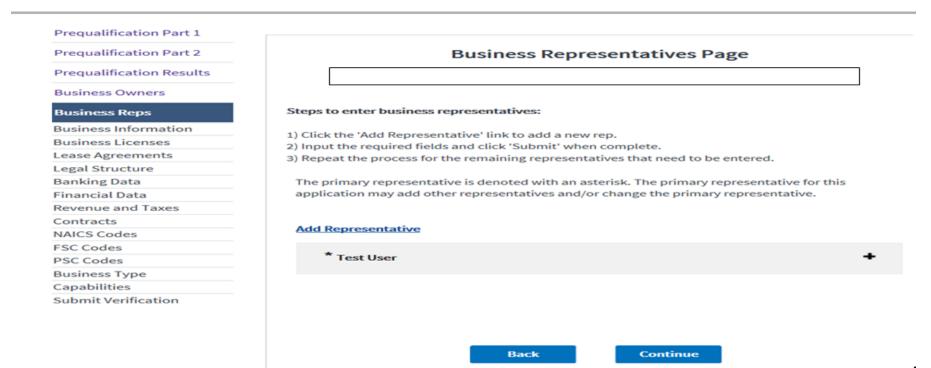
- You must adjust the percent ownership of the owners entered until the total percent ownership is at least 99% and not over 100%
 - The total veteran ownership is not between 51% and 100% and must be 51% or greater for verification

Add Business Owners

Edit Owner Record | Remove Owner Record Create Resume Submit Taxes Veteran Status: Salutation: First Name: Test Middle Name: cba Last Name: User Suffix: Primary Email: cbarnesmorris@gmail.com Alternate Email: Job Title: % Ownership: 0.00

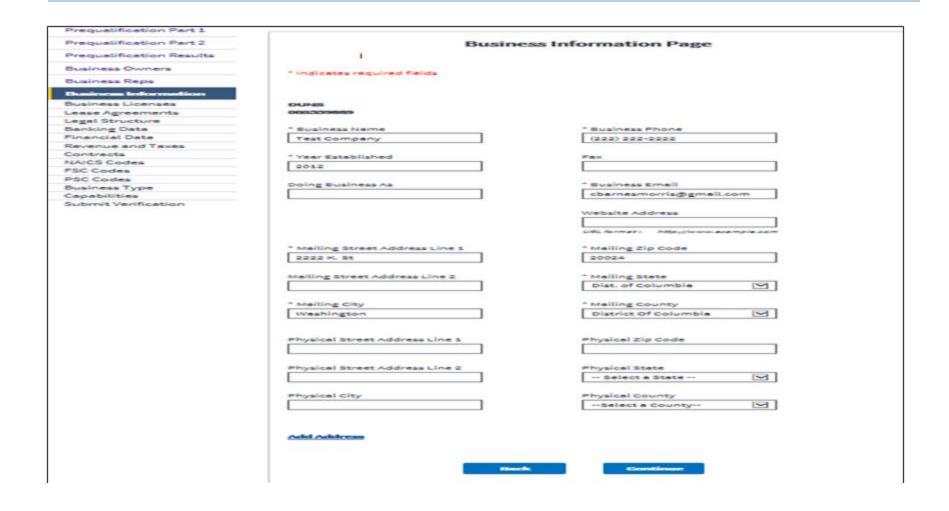


Business Reps – you have the ability to add a business rep to assist in managing the Business Profile. By default the first person to start the application is designated as the Primary Rep and this gives the ability to add/remove Reps, change the Primary Rep.



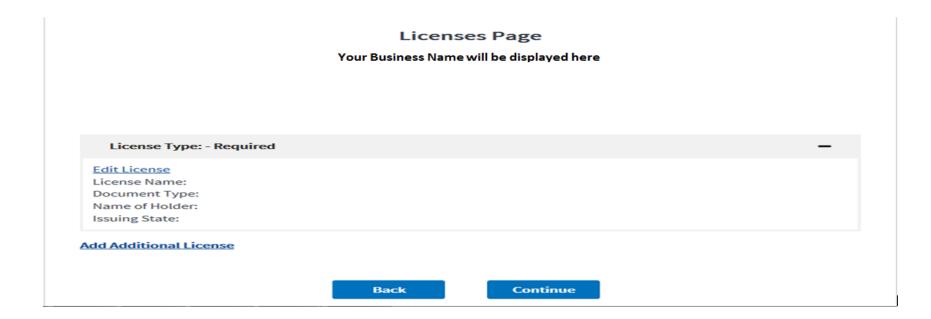


Business Information- Here you will need to enter the details specific to the Business you are submitting for Verification





Business Licenses – Enter any licenses you may hold that are pertinent or required for the operation of your business. If a license is not required for your industry you will have the ability to indicate that on this form. Click on Edit License to complete this section.





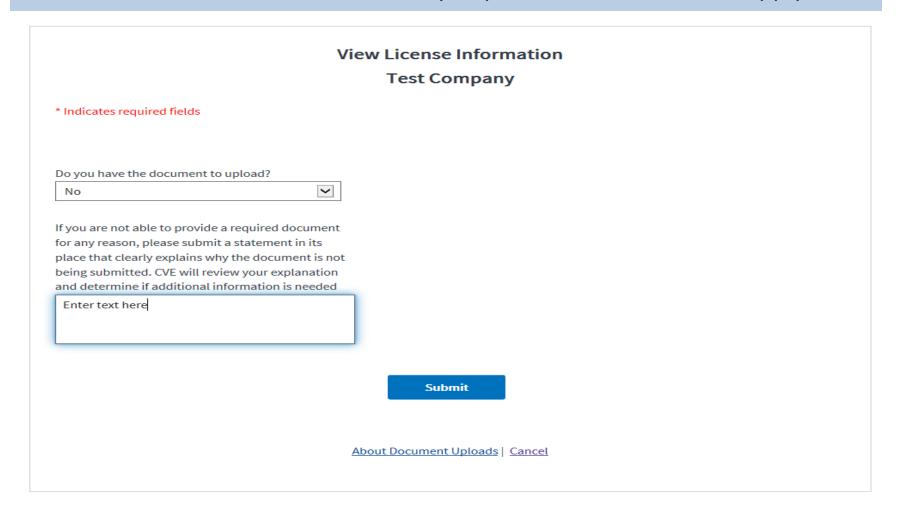
Example of how the form will look if you select Yes. You will need to complete all required fields.

View License Information **Test Company** * Indicates required fields Do you have the document to upload? * License Name ~ Yes * License Upload * License Type ~ -- Select License Type --Browse... * Issuing State **~** -- Select Issuing State --* License Holder Name Submit

About Document Uploads | Cancel

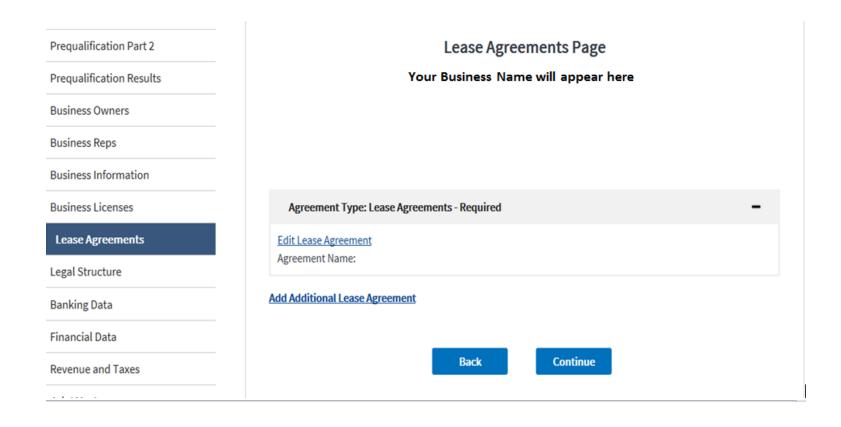


Example of how the form will look if you select No. This screen below is standard throughout the system if you select No. You are required to enter details in the box below as to why a specific section does not apply.





Lease Agreements – Click on Edit Lease Agreement and enter all required details related to any lease agreements.





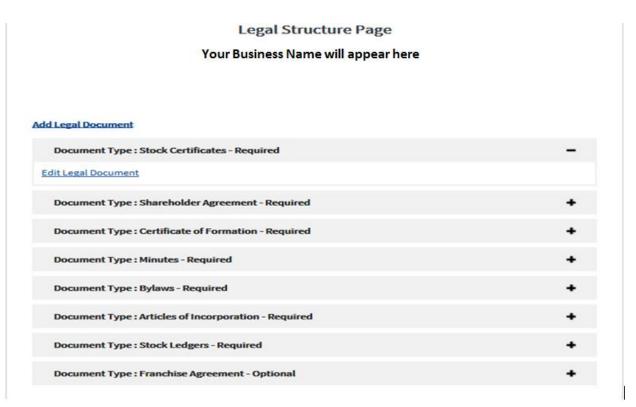
Sample of the fields required on the Lease Agreement form.

Test	Company
* Indicates required fields	
Do you have the document to upload? Yes	* Agreement Type Lease Agreements
* Document Upload Browse	* Start Date
	* End Date
	* Total Monthly Rent 0.00
	* Name of lessor who signed
	* Name of lessee who signed
	* Business name of lessor
	* Business name of lessee
	* Street 1 Address
	Street 2 Address
	* City * State
	Select a State



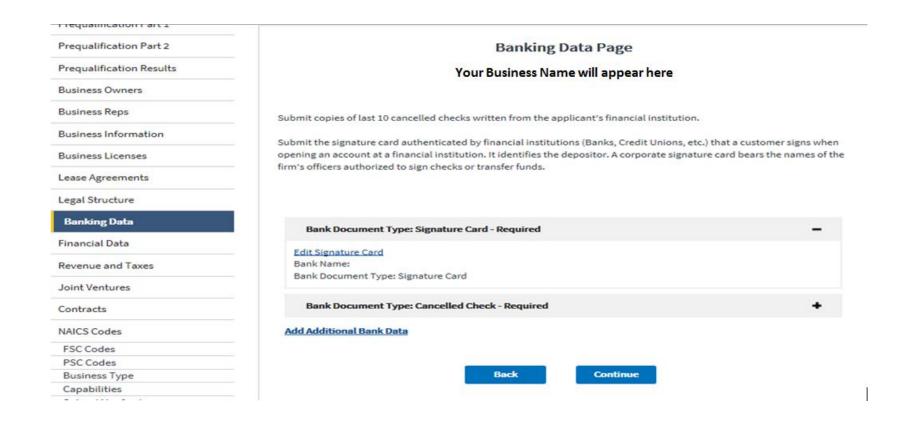
Legal Structure— Your Business Type will determine what documents will be listed and required. Click on the + to expand each section and Edit to complete the form.







Banking Data – Enter the required information.





Sample Bank Information form

View Bank Information

Your Business Name will appear here

		requi		

No V	* Bank Document Type	
	Signature Card	~
If you are not able to provide a required document	for any	
reason, please submit a statement in its place that	clearly	
explains why the document is not being submitted	CVE will	
review your explanation and determine if additional	l	
information is needed		

Submit



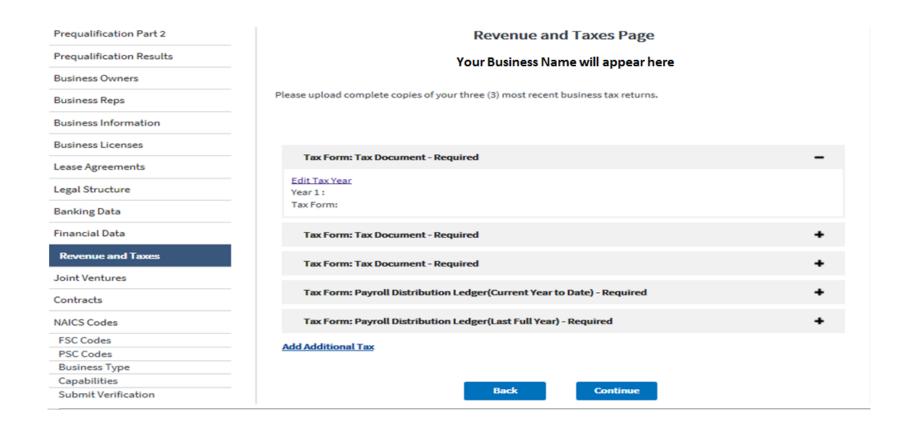
Financial Data – Complete all required fields.

Prequalification Part 1
Prequalification Part 2
Prequalification Results
Business Owners
Business Reps
Business Information
Business Licenses
Lease Agreements
Legal Structure
Banking Data
Financial Data
Revenue and Taxes
Joint Ventures
Contracts
NAICS Codes
FSC Codes

	Financial Data Page siness Name will appear here
Tour Bu	siriess ivarrie will appear riere
Indicates required fields	
Average Annual Revenue	* Bonding Level per Contract
0.00	\$ 0.00
Largest Contract Awarded to Date	* Aggregate
0.00	3 0.00
Show My Financial Data to Public	
No 🔽	

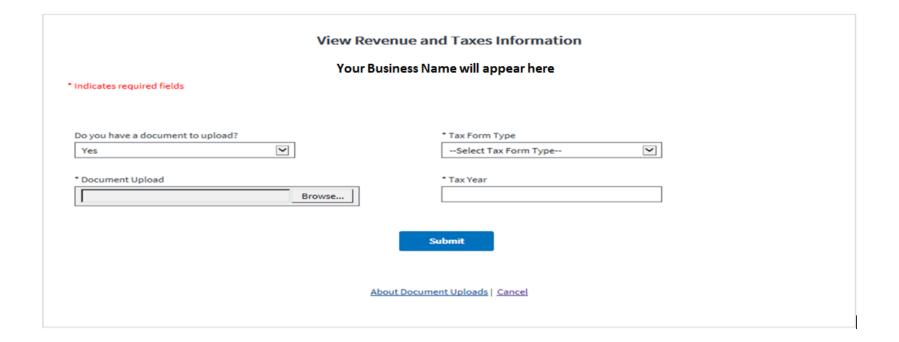


Revenue and Taxes - Enter the required Business Tax data and forms. Selecting Add Additional Tax gives you the ability to enter additional tax forms.





If you do not have the 3 years of tax documents and you select NO you will need to provide an explanation in the box below.





Joint Ventures – This section will be displayed only if you indicated in the Prequalification questionnaire that your business was part of a Joint Venture.

Prequalification Part 1
Prequalification Part 2
Prequalification Results
Business Owners
Business Reps
Business Information
Business Licenses
Lease Agreements
Legal Structure
Banking Data
Financial Data
Revenue and Taxes
Joint Ventures

	Joint Venture Re	elationships Page ne will appear here	
Add Joint Venture Relationship			
	Back	Continue	

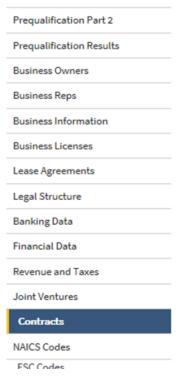


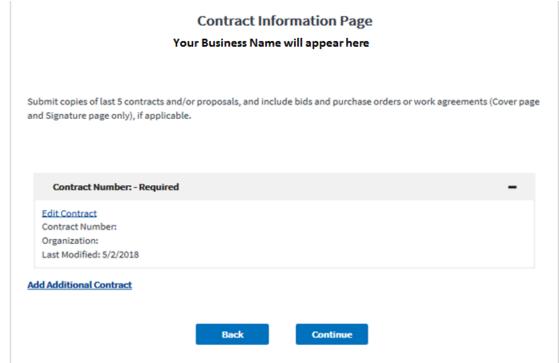
Sample Joint Venture form

	s Name will appear here
Do you have a document to upload? Yes	* Date of Agreement
* Document Upload Browse	* Expiration Date of Agreement
* Business Name	Phone
Business Street Address 1	Fex
Business Street Address 2	Zip
* City	Website Address URL format - http://www.example.com
"StateSelect a State	
County Select a County	
	Harberrit.
About D	ocument Uploada Cancel



Contracts—Your are required to provide details on your last (5) contracts.







Sample Contract form

* Indicates required fields	iess Name will be displayed here
Do you have the contract document?	* Contract Type
Yes	Federal Contract
* Contract Upload Browse	* Contract Number
* Type of Service	* Contracting Officer
* Awarded By	* Organization Name
*Year	* Organization Phone
* Total Amount Awarded	* Department of Defense Contract
\$ 0.00	No 💟
* Prime or Subcontractor?	Federal Supply Schedule
Prime	No 💌

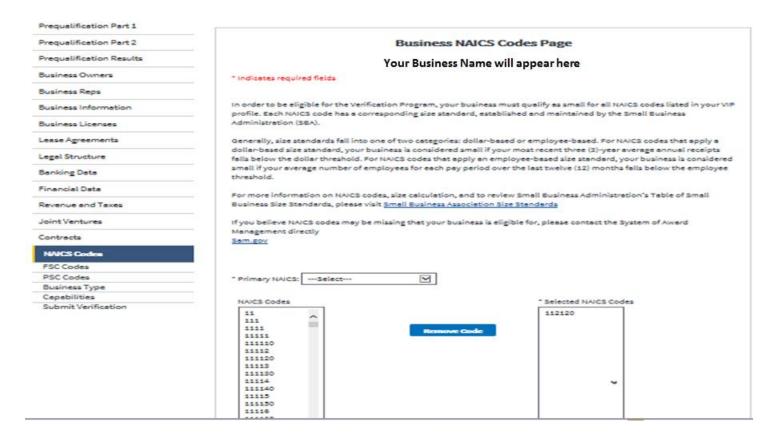


If you do not have any Contract data to upload select No and enter an explanation below.

Your Business Name will be displayed here * Indicates required fields Do you have the contract document? No If you are not able to provide a required document for any reason, please submit a statement in its place that clearly explains why the document is not being submitted. CVE will review your explanation and determine if additional information is needed Submit

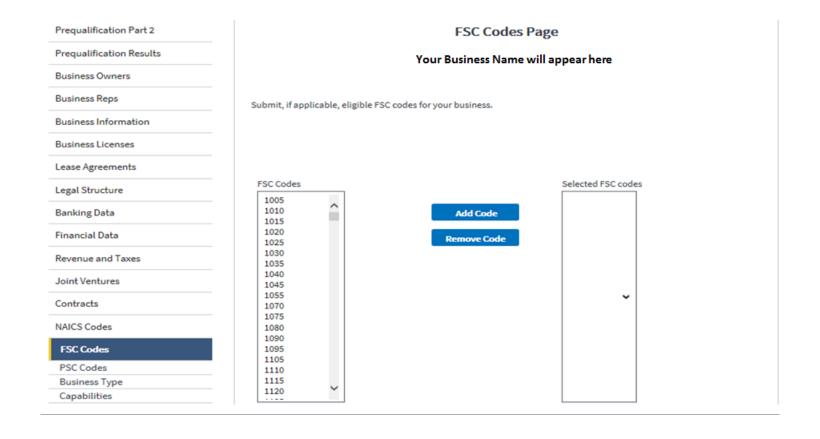


NAICS Codes—NAICS codes are pulled from your SAM account. This system will allow you to remove a NAICS code but you can not add any. You can also select a Primary NAICS code which will only be applicable to this Verification process.



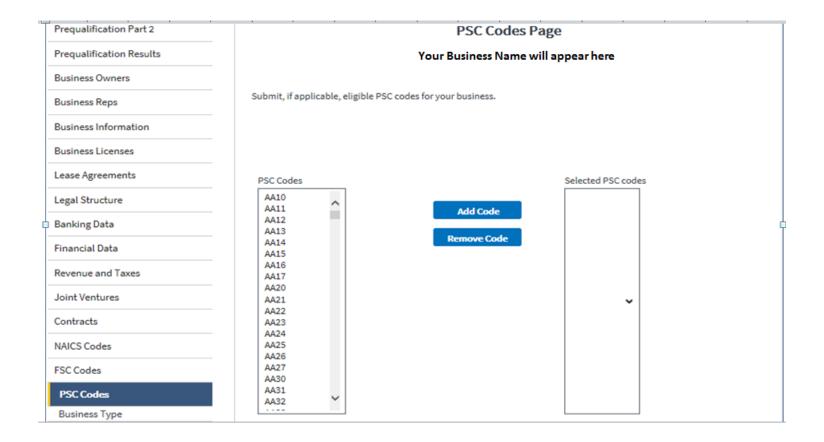


FSC Codes- Not required. If this does apply just click Continue



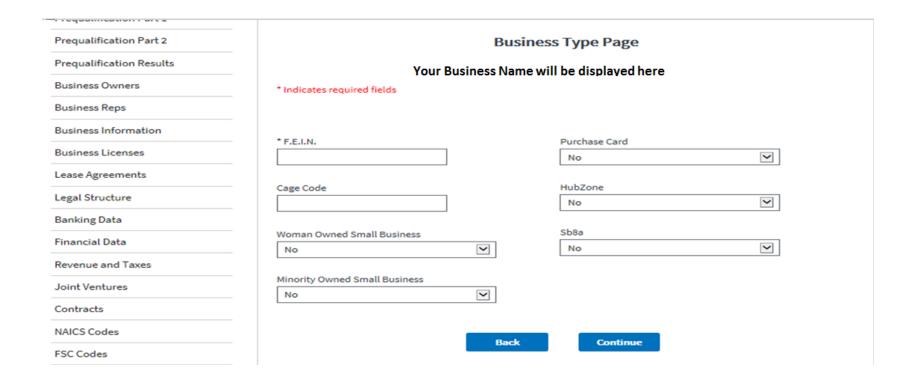


PSC Codes- Not required. If this does apply just click Continue





Business Type – Complete all required fields below





Capabilities – Complete all the fields below

Prequalification Part 1
Prequalification Part 2
Prequalification Results
Business Owners
Business Reps
Business Information
Business Licenses
Lease Agreements
Legal Structure
Banking Data
Financial Data
Revenue and Taxes
Joint Ventures
Contracts
NAICS Codes
FSC Codes
PSC Codes
Business Type
Capabilitica
Submit Verification

Capabilities Page		
Your Business Name will appear here		
Indicates required fields		
* Number of Employees	* Number of Operating Locations	
Number of Veteran Employees	Cepebilities Keywords	
Current Level of personnel security clearance Confidential		
Current Level of facility security clearance	Capabilities Narrative	
Confidential 💟		
Geographical Service Area	Selected Areas Served	
Alebeme Alesike	State	
Alberta All American Samoa Remova	e State	
Arizone Arkenses		
Back	Continue	



Submit Verification— Once you have completed all required fields the system will review your application and provide a summary of the information provided all completed sections will have a green check mark. Any section that requires attention will provide detail on what is missing. In this example I did not complete my owner information and sign the 0877.

Click on Return to Dashboard(bottom of the screen)



Submission Not Allowed

The application cannot be submitted. Please review and complete the items below in order to submit the application.

If the incomplete information is in the Owner Information or Personal Taxes sections, please direct those owners to provide the missing information via the "Owner Details" section on the left hand side of their VIP portal dashboard. For other sections, please submit the missing information via the corresponding tabs of the navigation menu on the left side of the current screen.

Verification Number: 100743

Owner Information:

Christina Barnes has not finished their resume Christina Barnes has not signed their 0877

Licenses:

No license upload has been completed for the business

Lease Agreements:

Lease agreement has not been completed for the business

Legal Structure Documents:

Not all required legal structure documents are uploaded for the business

Banking Data:

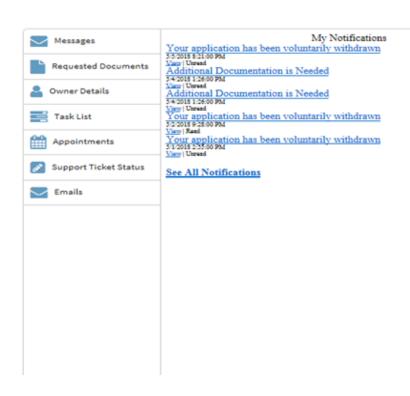
Banking data uploads have not been completed for the business

Click on Return to Dashboard



Main Dashboard – Click on Owner Details to complete the required sections

About Verification Start Verification Webinars VA Certified Counselors Support



Barnes, Christina (222) 222-2222 christin103@gmail.com

My Business(es)

[click on the plus sign (+) for details]

Your Business details will be displayed here. Once the application has been submitted and assigned you will see your Case Worker Name and Phone. You will also see the following:

Verification#

Type:

Registration/Reverification/Change

Request

Stage

Application Days

You will also have the Option to Edit the Profile and Withdraw



Owner Details click on the link for each section and enter all required information. Here you will also have the ability to complete and sign the 0877 form.



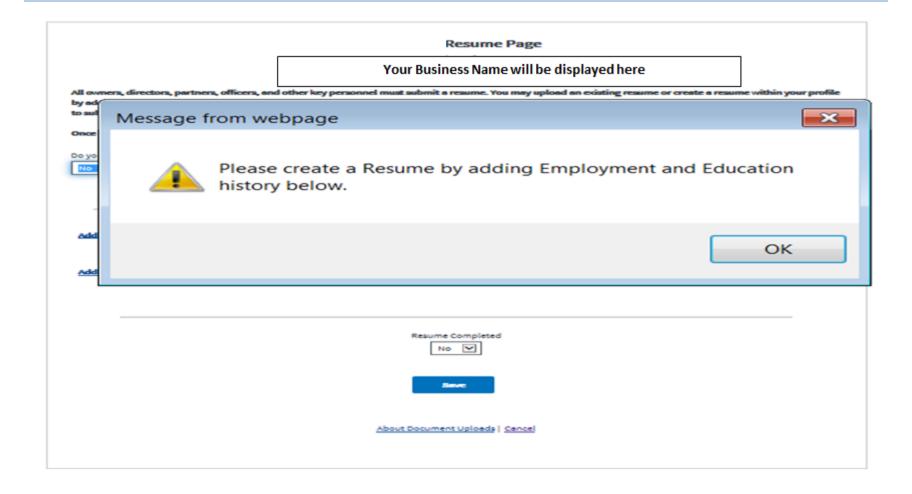


Sample Resume screen

Resume Page Your Business Name will be displayed here All owners, directors, partners, officers, and other key personnel must submit a resume. You may upload an existing resume or create a resume within your profile by adding Employment and Education history below. If you elect to create a resume in your profile, you may save changes and continue to edit until you are ready to submit. Once you have uploaded or created your resume and are ready to submit it, please select "Yes" from the "Resume Completed" field at the bottom of this page. Do you have a Resume document to upload? Resume Upload Yes 💙 Browse... Add Employment Record Add Education Record Resume Completed



Sample Resume – if you do not have a Resume select No and you will receive the prompt below to build a Resume in the system.





Personal Taxes - Click on Add Additional Tax Year and complete the required information

Personal Tax Information Page

Your Business Name will be displayed here

Add Additional Tax Year

Back



Click on the dropdown arrow under "Verify Information is True" and select Yes.

Sign Form 0877

Your Business Name will be displayed here

VA Form 0877: Affirmation



Sign VA Form 0877:

I certify that, to the best of my knowledge and belief, all information I have provided is true, correct, complete, and made in good faith. I understand that a false statement on any part of my application may be punished by fine or imprisonment (U.S. Code Title 18, Section 1001). Additionally, misrepresentations of VOSB or SDVOSB eligibility may be utilized by VA as evidence in a proceeding under 38 U.S. Code 8127(g). Such a proceeding could result in the business concern being debarred, for a period not less than 5 years, from contracting with VA as a prime contractor or a subcontractor.

Verify Information is True





Click on Submit.

Sign Form 0877

Your Business Name will be displayed here

VA Form 0877: Affirmation



Sign VA Form 0877:

I certify that, to the best of my knowledge and belief, all information I have provided is true, correct, complete, and made in good faith. I understand that a false statement on any part of my application may be punished by fine or imprisonment (U.S. Code Title 18, Section 1001). Additionally, misrepresentations of VOSB or SDVOSB eligibility may be utilized by VA as evidence in a proceeding under 38 U.S. Code 8127(g). Such a proceeding could result in the business concern being debarred, for a period not less than 5 years, from contracting with VA as a prime contractor or a subcontractor.

Verify Information is True



Submit



Click on the link below to Sign the Form.



Mock Access VA Page

Click Here to Sign Form '



Once the system has finished applying your digital signature you will see the message below. If you select the option to view your signed document you will see a copy of your signed 0877. If you select Click here to return you will be taken back to the Dashboard.

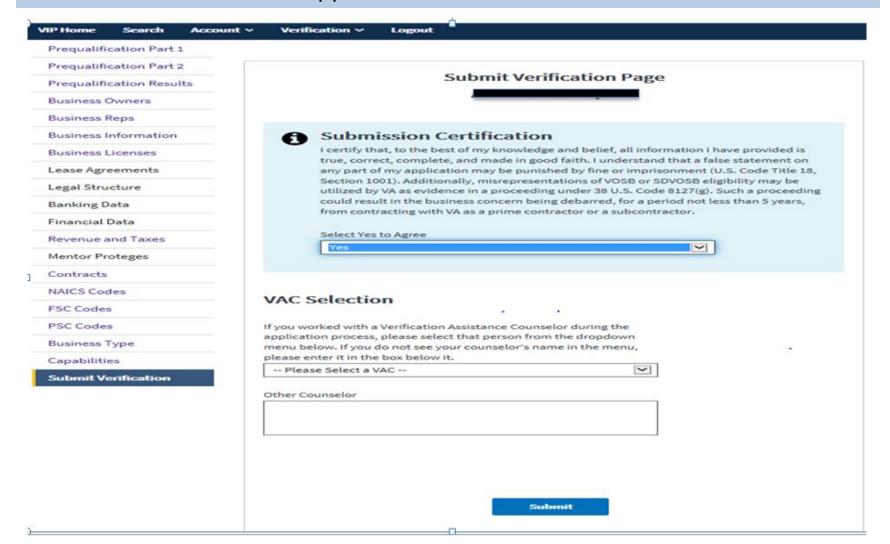
VIP Home Search Account ∨ Verification ∨ Logout

Signing is complete

Click here to view signed document
Click here to return

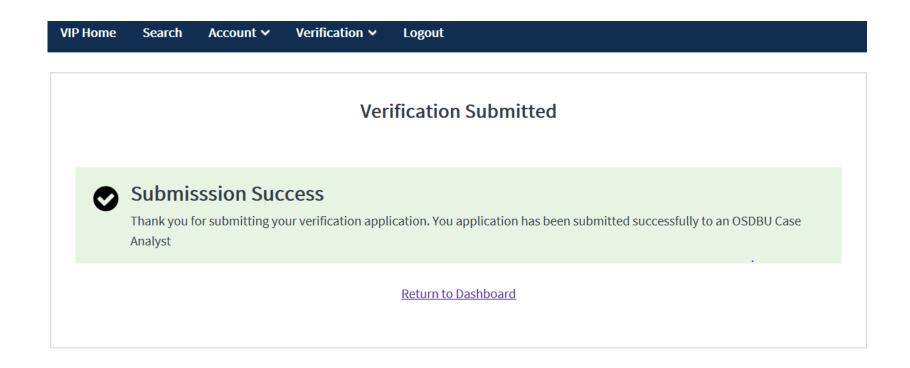


Review the Submission Certification statement and select Yes to agree. If you worked with a Verification Assistance Counselor you can enter that information below. Click on Submit to complete the submission of your application for Verification





Once the application is submitted successfully you will receive the following notification. At this point your application has been submitted for processing and is Pending assignment to an Analyst for processing.







Questions

vip@va.gov